## (December 2017) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name DIGITALBRIDGE GROUP, INC 46-4591526 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **ROBERT HAAK** TAX@DIGITALBRIDGE.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 750 PARK OF COMMERCE DRIVE, SUITE 210 BOCA RATON, FL 33487 8 Date of action 9 Classification and description **SEE ATTACHED STATEMENT** PREFERRED STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHED** DBRG Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE TAXPAYER MADE CASH DISTRIBUTIONS TO ITS PREFERRED SHAREHOLDERS IN EXCESS OF ITS CURRENT AND ACCUMULATED EARNINGS AND PROFITS. SEE ATTACHED FOR THE AMOUNT AND THE DATE OF THE DISTRIBUTIONS. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► EACH DISTRIBUTION REDUCED THE BASIS OF THE SECURITY IN THE HANDS OF THE PREFERRED SERIES H, I, & J SHAREHOLDERS BY 100% OF THE TOTAL DISTRIBUTION. AS SUCH, EACH SHAREHOLDER SHOULD TREAT 100% OF THE DISTRIBUTION AS A REDUCTION IN THE TAX BASIS OF THEIR STCOK, BUT NOT BELOW ZERO. DISTRIBUTIONS IN EXCESS OF THE BASIS OF THE SECURITY IS RECOGNIZED AS CAPITAL GAIN. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the Valuation dates ► THE 100% RETURN OF CAPITAL WAS CALCULATED BY COMPARING TOTAL DISTRIBUTIONS TO THE TAXPAYER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS. THE TAXPAYER'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC **SECTION 312 AND THE REGULATIONS THEREUNDER.** 

Par	t II	Organizational Action (continued)			
47	l int t	the applicable Internal Devenue Code coetion/		the tay treatment is beard	
		the applicable Internal Revenue Code section(  REVENUE CODE SECTIONS 316 AND 301)		the tax treatment is based I	
	(14712	THE VEHICLE GODE GEOTIONS OF THE GOT	(0).		
18	Can	any resulting loss be recognized? ► NO RES	SULTING LOSS IS RECOGNIZE	ED AS A RESULT OF THIS	ORGANIZATIONAL ACTION.
19	Provi	ide any other information necessary to implem	nent the adjustment, such as the	reportable tax year ► THES	E ACTIONS ARE EFFECTIVE
		ATE(S) OF THE DISTRIBUTIONS INDENTIFI			
BASI	SINT	THEIR STOCK ON THE DATE(S) INDICATED	O AND FOR THE AMOUNT OF	THE DISTRIBUTION ON TH	E ATTACHED.
	Uı	nder penalties of perjury, I declare that I have exam	ined this return, including accompa	nying schedules and statements	and to the best of my knowledge and
		elief, it is true, correct, and complete. Declaration of			
Sign		DocuSigned by:			
Here	Si	gnature ► <b>Kobert Haak</b>		Date ▶	
	D.	04C2158AF5C2412		THE NAME OF	NC DIDECTOR
Paic		rint your name ► ROBERT HAAK  Print/Type preparer's name	Preparer's signature	Title ► MANAGII Date	VG DIRECTOR  Check   if   PTIN
Pre		PHILLIP ALLRED			self-employed P01245264
Use		ly Firm's name ► HOLTHOUSE CARLIN &			Firm's EIN ▶ 95-4345526
		Firm's address ► 18565 JAMBOREE ROA			Phone no. 714-361-7600
Send	rorm	n 8937 (including accompanying statements) to	ט. בepartment of the Treasury, II	iternal nevenue service, Og	uen, ∪ r o4∠∪1-UU54

## DIGITALBRIDGE GROUP, INC. - 2023 PREFERRED DISTRIBUTIONS

Class of Stock	CUSIP	Record Date	Payment Date	Amount Distributed per Share		Return of Capital per Share		Return of Capital % per Share
Preferred Series H	19626G702	1/10/2023	1/17/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series H	19626G702	4/12/2023	4/17/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series H	19626G702	7/11/2023	7/17/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series H	19626G702	10/10/2023	10/16/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series I	19626G603	1/10/2023	1/17/2023	\$	0.44688	\$	0.44688	100.00%
Preferred Series I	19626G603	4/12/2023	4/17/2023	\$	0.44688	\$	0.44688	100.00%
Preferred Series I	19626G603	7/11/2023	7/17/2023	\$	0.44688	\$	0.44688	100.00%
Preferred Series I	19626G603	10/10/2023	10/16/2023	\$	0.44688	\$	0.44688	100.00%
Preferred Series J	19626G504	1/10/2023	1/17/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series J	19626G504	4/12/2023	4/17/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series J	19626G504	7/11/2023	7/17/2023	\$	0.44531	\$	0.44531	100.00%
Preferred Series J	19626G504	10/10/2023	10/16/2023	\$	0.44531	\$	0.44531	100.00%