Form **8937** (December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

	rt Reporting	Issuer			·
	suer's name				2 Issuer's employer identification number (EIN)
COLO	ONY CAPITAL INC.		46-4591526		
3 N	lame of contact for add	ditional information	4 Telephor	e No. of contact	5 Email address of contact
KENNETH BERNICE				212-547-2600	
6 N	lumber and street (or F	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
515 F	Flower Street, 44th Flo	oor			Los Angeles, CA 90071
8 Date of action 9 Classification and description					
See /	Attached Statement				
10 C	USIP number	11 Serial number	s)	12 Ticker symbol	13 Account number(s)
	See Attached	N/A		CLNY	N/A
Par	t II Organizatio	onal Action Attac	ch additiona	statements if needed. S	See back of form for additional questions.
14					ate against which shareholders' ownership is measured for
	the action The tax	kpayer made cash d	istributions	to its shareholders from it	s current and accumulated earnings and profits.
	Part II, Line 15 for the				- · ·
15	Describe the quantitat	tive effect of the orac	nizational act	ion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
					he securities in the hands of the U.S. taxpayers as
	ioned in the attached				ie securities in the natios of the 0.3. taxpayers as
ment		i Statement.			
		-			ulation, such as the market values of securities and the C Sec. 312 (as modified by IRC Sec. 857(d) for a real
estat	e investment trust), a	ind the regulations	thereunder. /	Amounts in excess of earr	nings and profits reduce the shareholder's tax basis
in its	shares to the extent	of basis. Earnings a	and profits w	ere calculated as of the cl	ose of year and were apportioned to each distribution
made	e during the year in a	ccordance with IRC	Sec. 316(a) a	and Regs. 1.316-1(a)(1).	

For Paperwork Reduction Act Notice, see the separate Instructions.

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Part		Organizat	ional Action (cor	ntinued)						
			ternal Revenue Code ection 301(c) and 3		subsection(s) ι	pon which the tax	treatment	is based •	•	
18 C	an any	resulting los	ss be recognized? ►	No; non-taxa	ble treatment g	overned by IRC S	ec. 301(d	:)(2).		
19 P	rovide	any other inf	ormation necessary	to implement th	e adjustment. s	uch as the reportat	ole tax ve	ar ► Thes	e actions are	effective on the
			ns identified above.					<u> </u>		
	Unde belief	r penalties of , it is true, corr	Derjury, I declare that I I ect, and complete. Decl	have examined th aration of prepare	is return, includir er (other than offic	g accompanying sche er) is based on all info	edules and rmation of	statements which prepa	, and to the bes arer has any kno	st of my knowledge and wledge.
Sign Here	Signature ►		kenneth Bernia				Date Þ		31/2020	
	Print	vour name 🕨	Kenneth Bernice				Title Þ	Senior Di	rector of Tax	
Paid Prepa			eparer's name	Prepa	rer's signature		Date		Check if if self-employed	PTIN
Use (Firm's name	•						Firm's EIN ►	

 Use Only
 Firm's name
 Firm's address

 Firm's address
 Phone no.

 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Class of Stock	CUSIP	Record Date	Payment Date	Amount Distributed Per Share		Return of Capital per Share		Return of Capital % per Share
Common	19626G108	12/31/2018	1/15/2019	\$	0.11000	\$	0.024109	21.92%
Common	19626G108	3/29/2019	4/15/2019	\$	0.11000	\$	0.024109	21.92%
Common	19626G108	6/28/2019	7/15/2019	\$	0.11000	\$	0.024109	21.92%
Common	19626G108	9/30/2019	10/15/2019	\$	0.11000	\$	0.024109	21.92%